

STOCK TRANSFER FORM

I will be donating the following stock to First United Methodist Church:

Stock _____ Value _____

Stock _____ Value _____

Stock _____ Value _____

I would like the sale proceeds to go to my: Operating Budget Pledge
 Capital Campaign Pledge Other: _____

I plan on making this transfer on _____ (Approximate Date)

I will be transferring the stock from my account with:

Brokerage firm _____

Broker _____

Account Number _____

I will have this stock transferred to the church through their account at: (Select one)

- | | |
|---|---|
| <input type="checkbox"/> Merrill Lynch
Broker – Ellington Shaddock Hanks Team
791 E Bayou Pines Dr
Lake Charles, LA 70601
Account: 577-04289
Phone: 337-491-0700 | <input type="checkbox"/> Legg Mason
Broker – William E. Rose
700 Pujos Street Suite A
Lake Charles, LA 70601-4369
Account: 286-02024
Phone: 337-439-9461 |
| <input type="checkbox"/> Wachovia Securities
Broker- Robert G. Jones
Jones & H. Jones
One Lakeshore Drive, Suite 1500
Lake Charles, LA 70629
Account: TCT-950330-15
Phone: 337-439-9081 | |

Name _____

Date _____

Return to: First United Methodist Church
ATTN: Business Administrator
812 Kirkman Street
Lake Charles, LA 70601