

STOCK TRANSFER FORM

I will be donating the following stock to First United Methodist Church:

Stock _____ Value _____

Stock _____ Value _____

Stock _____ Value _____

I would like the sale proceeds to go to my: Operating Budget Pledge

Other: _____

I plan on making this transfer on _____ (Approximate Date)

I will be transferring the stock from my account with:

Brokerage firm _____

Broker _____

Account Number _____

I will have this stock transferred to the church through their account at:

- Wells Fargo Advisors
Broker- Sam Jones II
2070 E. Walnut – Suite 101
Lake Charles, LA 70601
Account #: 8957-1024
DTC #: 0141
Phone: 337-439-9081

Name _____

Date _____

Return to: First United Methodist Church
ATTN: Business Administrator
812 Kirkman Street
Lake Charles, LA 70601

(337) 436-6656
(337) 439-8335 FAX

Email: jim.spitzkeit@fumclc.org