

STOCK TRANSFER FORM

I will be donating the following stock to First United Methodist Church:

Stock _____ Value _____

Stock _____ Value _____

Stock _____ Value _____

I would like the sale proceeds to go to my: ☐ Operating Budget Pledge

☐ Other: _____

I plan on making this transfer on _____ (Approximate Date)

I will be transferring the stock from my account with:

Brokerage firm _____

Broker _____

Account Number _____

I will have this stock transferred to the church through their account at:

☐ Morgan Stanley
Broker- Sam Jones II
1450 William St - 3rd Floor
Lake Charles, LA 70601
Phone: 337-475-0191

Account #: 862-XXX678-085

DTC #: 0015

Name _____

Date _____

Return to: First United Methodist Church

ATTN: Business Administrator

812 Kirkman Street

Lake Charles, LA 70601

(337) 436-6656

(337) 439-8335 FAX

Email: jim.spitzkeit@fumclc.org